

The Clarity to Invest with Confidence.

Investing Has a Trust Crisis.

Millions want to build wealth, but the path is broken. Today's investors face significant challenges.

- Information Overload**
Drowning in data, starving for wisdom.
 - Opaque Platforms**
Black-box solutions and hidden fees create suspicion.
 - Generational Distrust**
75% of millennials distrust traditional financial institutions.
 - Isolation**
Critical decisions made alone, without a trusted partner.
- The result is paralysis and missed opportunity.

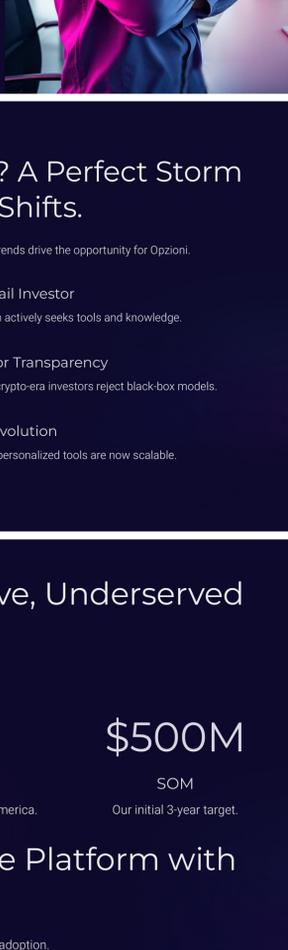
Our Solution: A Financial Command Center Built on Trust.

Opzioni integrates powerful analytics with expert, transparent financial guidance, providing clarity.

Single Source of Truth
A unified view for their entire financial life.

Collaborative Space
Make informed decisions with family or partners.

Trusted Advisor
Expert guidance always in their corner.



Why Now? A Perfect Storm of Market Shifts.

Three powerful, converging trends drive the opportunity for Opzioni.

- Rise of Retail Investor**
New generation actively seeks tools and knowledge.
- Demand for Transparency**
Post-GFC and crypto-era investors reject black-box models.
- Fintech Revolution**
Sophisticated, personalized tools are now scalable.

Market Opportunity: A Massive, Underserved Market.

We target a growing population ready for a new wealth management approach.

\$25B
TAM
Global digital wealth management market.

\$8B
SAM
Retail investors & SMEs in North America.

\$500M
SOM
Our initial 3-year target.

Our Product & Traction: A Live Platform with Validated Demand.

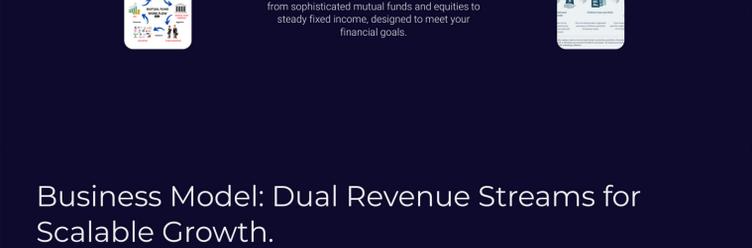
We have a functional platform that users already love, demonstrating strong early adoption.

Live Product

- Collaborative watchlist.
- Analytics dashboard.
- Subscription management.

Key Features

- Real-time data sync.
- Portfolio visualization.
- Asset allocation tools.



Explore. Invest. Empower.

Where discernment meets opportunity. Every decision is guided by clarity, every investment a step toward enduring prosperity.

Mutual Funds

Sophisticated Diversification, Effortlessly Achieved
Experience the elegance of expertly managed portfolios – balanced across equities and bonds, curated to complement your unique risk profile. Let your wealth grow seamlessly with the broader market, while professionals navigate the complexity on your behalf.

Equities

Own a Share of Progress
Step beyond conventional investing. Take direct ownership in visionary enterprises shaping tomorrow's world. Our research and intelligence empower you to align your portfolio with conviction – and to grow alongside global leaders.

Fixed Income & Stable Assets

The Art of Steady Growth
Stability is a luxury in itself. Enjoy the reassurance of predictable returns and capital preservation, through instruments designed to deliver consistent performance.

IPO Opportunities

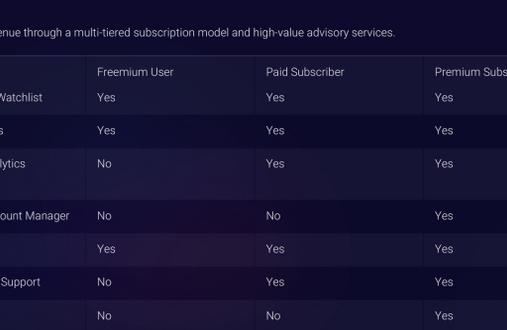
Invest at the Dawn of Potential
Be among the first to participate in the journey of promising enterprises entering the public arena. With our insights and guidance, you gain more than access – you gain advantage.

Insurance Solutions

Safeguard What Matters Most
True wealth lies in peace of mind. Our bespoke insurance solutions – across life, health, property, and enterprise – ensure protection with elegance and precision.

Credit & Lending

Capital for Visionaries
Empower your ambitions with tailored financing – whether acquiring real estate, expanding your ventures, or unlocking liquidity from your investments. We structure credit that works in harmony with your financial narrative.



Business Model: Dual Revenue Streams for Scalable Growth.

We generate revenue through a multi-tiered subscription model and high-value advisory services.

TIER	Freemium User	Paid Subscriber	Premium Subscriber
Collaborative Watchlist	Yes	Yes	Yes
Basic Analytics	Yes	Yes	Yes
Advanced Analytics Dashboard	No	Yes	Yes
Dedicated Account Manager	No	No	Yes
Email Support	Yes	Yes	Yes
Priority Phone Support	No	Yes	Yes
API Access	No	No	Yes

Plus, financial consulting fees: fixed-rate and AUM-based for corporate and HNWI advisory services.

Go-to-Market Strategy: Acquiring Customers Efficiently.

Our growth strategy focuses on three core channels for efficient customer acquisition.

- Content Marketing**
Publish high-value educational content (blogs, webinars) to build authority.
- Strategic Partnerships**
Collaborate with influencers, accounting firms, and accelerators.
- Freemium Model**
Leverage our robust free tier for low-cost acquisition.



Competitive Advantage: Where We Win.

No one else combines accessibility, advanced tooling, and commitment to education.

ASSOCIATE PARTNER COMPANIES: -

We proudly partner with leading financial institutions and technology providers to offer comprehensive solutions.

1. SBI MUTUAL FUND
2. NIPPON INDIA MUTUAL FUND
1. UNION MUTUAL FUND

2. INVESCO MUTUAL FUND
3. SAMCO MUTUAL FUND
2. JM FINANCIAL SERVICES: - SHARE MARKET, MUTUAL FUND

3. ADITYA BIRLA MUTUAL FUND
4. RANKMF MUTUAL FUND
3. KFIN TECHNOLOGIES

4. ICICI PRUDENTIAL MUTUAL FUND
5. OLD BRIDGE MUTUAL FUND
4. CAPITALMIND MUTUAL FUND

5. DSP MUTUAL FUND
6. THE WEALTH COMPANY
5. SMALLCASE – LOAN AGAINST MUTUAL FUND

The Ask & Use of Funds: Fueling the Next Stage of Growth.

We have built a strong foundation, and now we are ready to scale rapidly.

We are in process of securing \$750,000 in seed funding to achieve an 18-month runway.



Funds will integrate live data, build predictive analytics, and expand sales.

What you get?

The Opzioni CATALYST Note

This product is designed for early backers and emerging investors who believe in our vision and seek stable, high-yield returns combined with early-stage upside.

- **Target Investor:** Tier 0 & 1 (₹25 Lakh – ₹3.0 Crore).
- **Investment Instrument:** A Convertible Debenture (Convertible Note).
- **Key Features & Benefits:**
 - **Fixed Annual Returns:** A secured 10-12% annual return on your principal investment, paid out periodically.
 - **Convertible Note:** Your principal investment (plus accrued interest) is designed to convert into Opzioni equity at a predetermined discount during our next major funding round or milestone achievement.
 - **"Early Backer" Status:** Receive exclusive access to our "Opzioni INSIDER" newsletter, featuring deep-dive educational content and insights from our core AI and research team.

The Opzioni VANGUARD Share

This product is for the established, tech-savvy HNI investor who wants to move beyond fixed returns and participate directly in the platform's performance and technological advancements.

- **Target Investor:** Tier 2 - 4 (₹ 4.5 Crore – ₹100 Crores).
- **Investment Instrument:** A direct purchase of Preference Shares.
- **Key Features & Benefits:**
 - **All "Catalyst" benefits, plus:**
 - **Direct Equity Stake:** You are a direct shareholder in Opzioni, holding exclusive preference shares.
 - **Profit-Sharing & Dividends:** Receive a share of Opzioni's platform profits, including performance-based dividends and a percentage of subscription revenue from our AI-driven products.
 - **"Tech Participation" Access:** Gain beta access to our proprietary AI-driven tools before they are released to the public. This includes our "ALPHA" AI behavioral coach and dashboards powered by our analysis of alternative data (social sentiment, geolocation, etc.).

The Opzioni CITADEL Partnership

This is not a simple investment; it is a strategic partnership for Ultra-HNIs and institutional backers who want to actively shape the future of our company.

- **Target Investor:** Tier 5 - 7 (₹150 Crores – ₹1000 Crores).
- **Investment Instrument:** Custom Equity & Warrants.
- **Key Features & Benefits:**
 - **All "Vanguard" benefits, plus:**
 - **"VIP Investor" Status & Strategic Influence:** A seat on the Opzioni Strategic Advisory Board, providing direct access to the founders and leadership team to influence product and market strategy.
 - **Enhanced Profit-Sharing:** A significantly larger percentage of platform profits and subscription revenues, structured to reward your scale.
 - **"Scale-Up" Share Incentives:** Receive additional shares and loyalty bonuses for "milestone-based support". This includes tangible contributions such as facilitating strategic partnerships, assisting in new market entry, or providing data for our AI models.
 - **Co-Development Rights:** "Tech Participation Shares" that grant you the ability to co-develop and get first access to our most advanced AI engines, such as our Deep Reinforcement Learning (DRL) portfolio models.

Vision & Roadmap: To Be the World's Most Trusted Financial Partner.

Our vision: everyone invests with confidence, previously reserved for the ultra-rich.

- Q1 2026**
Full integration with live market data APIs.
- Q2 2026**
Launch of our mobile application.
- Q4 2026**
Introduction of AI-powered portfolio recommendations.
- Q1 2027**
Expansion into international markets.

The Team: The Right Team for the Mission.

Opzioni was born from personal experience, powered by proven expertise.

Founders & CEO

Driven by a personal mission to prevent consequences of opaque guidance.

Deep understanding of investor psychology and actionable insights.

Co-founders

Senior software engineers with 10+ years experience.

Led development of secure, high-volume financial platforms.

Built Opzioni from the ground up.

Join Us in Building the Future of Investing.

Thank You.

